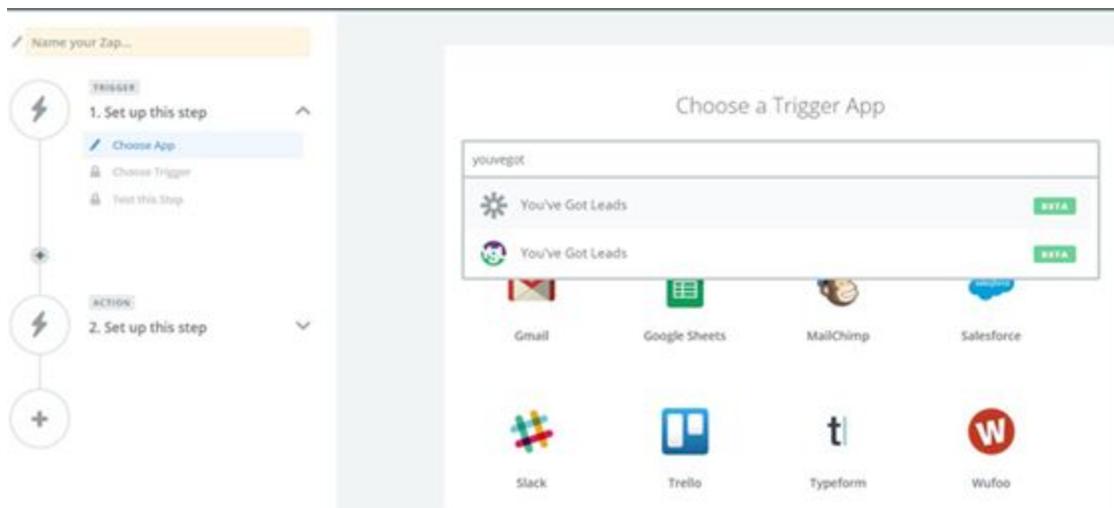




Integration through Zapier with YGL as the Trigger APP

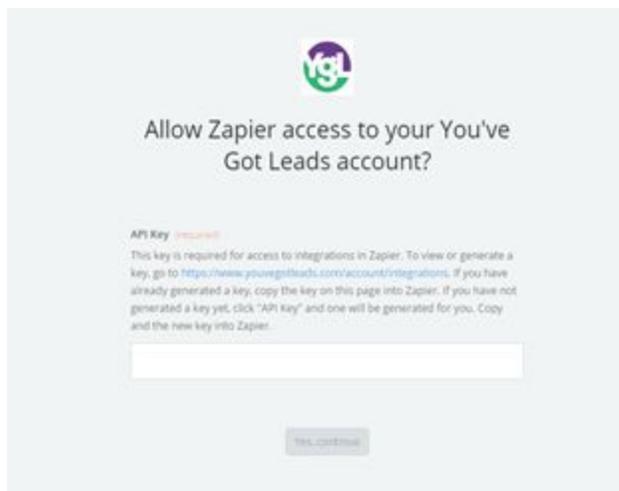
1. Create an account with [Zapier](#) If you already have an account to use then you can skip this step
2. Click this link in order to be able to make zaps with YGL: [YGL Developer Invite to Integrate with Zapier](#)
3. In your Zapier account, select 'Make a Zap'
4. For the "Trigger App" search You've Got Leads and select

Screenshot 1.

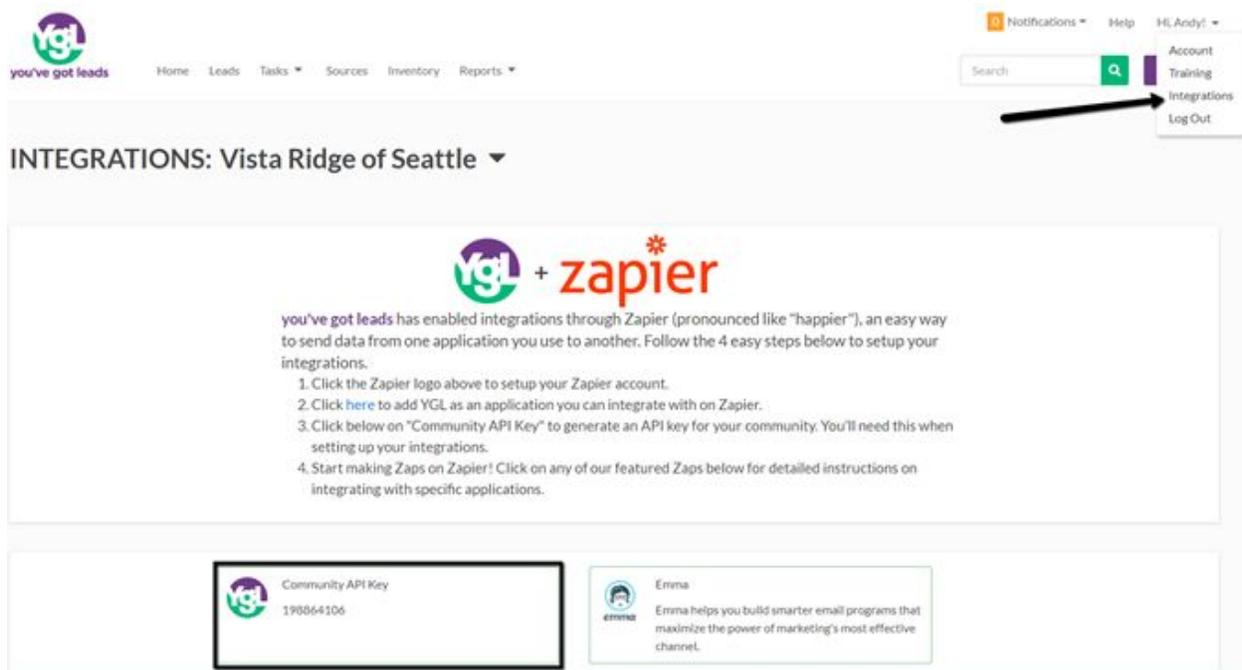


5. Once you've select 'You've Got Leads', it will prompt you to connect the account with an API key (screenshot 2 below) which you can obtain by clicking on the YGL community API key window. (screenshot 3 below). If you do not have access to a community on YGL, please connect with the organization's corporate user to request access or ask that they provide the community's API keys. Once you've obtained the API key, enter or paste into prompt from Zapier. (see screenshot 1 above) and click 'continue'

Screenshot 2.

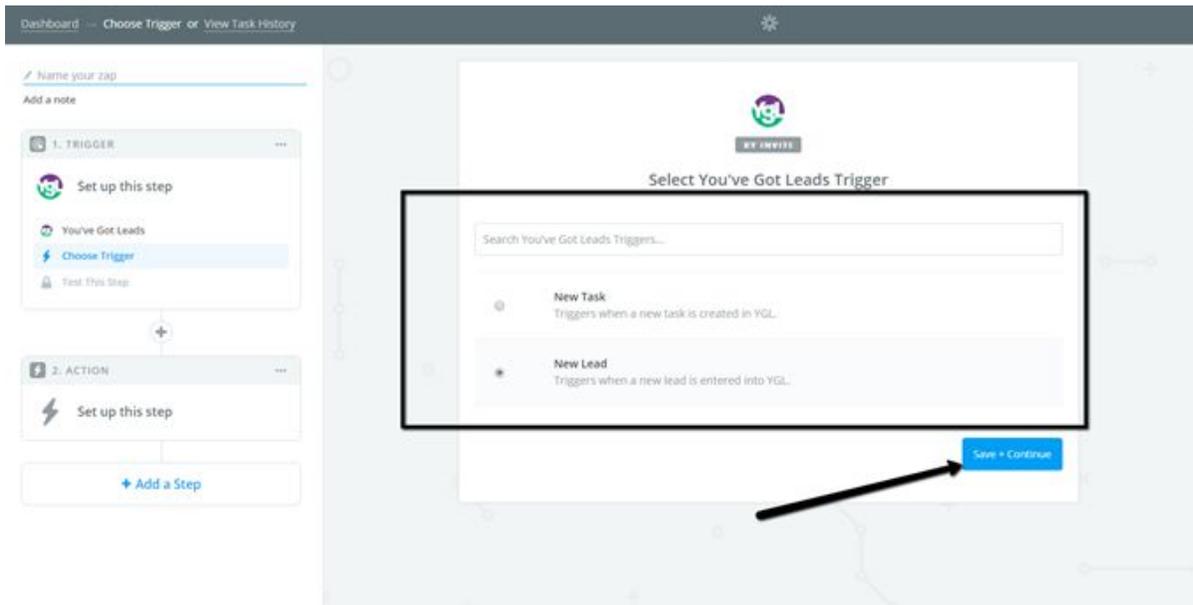


Screenshot 3.



6. You will be brought to a page that looks like the below screenshot 4. Using YGL as the Trigger APP, select the trigger you want and click save + continue.

Screenshot 4.



7. If you have multiple community accounts to connect click Connect an Account on the Choose Account step and then enter the API key obtained from the Integrations tab for that community in API Key field. (reference screenshot 2. above).

Screenshot 5.

The screenshot displays the Zapier interface for setting up a new Zap. On the left, the '1. TRIGGER' section is active, showing 'New Lead' as the trigger event. Below it, the '2. ACTION' section is visible with the option 'Set up this step'. A 'Choose Account' button is highlighted with a black box in the trigger section. The main area on the right is titled 'Select You've Got Leads Account' and features a search bar and a list of accounts. The accounts listed are 'Vista Ridge of Seattle', 'Vista Ridge of Baker', and 'Vista Ridge of Lake Elsinore', each with a 'Test' button. A 'Connect an Account' button is highlighted with a black box at the bottom of the account selection area. A 'Continue' button is located at the bottom right of the main area.

8. After connecting the account by entering the API Key, name the account (such as the specific community name) and then Test, see screenshot 6 and 7.

Screenshot 6.

The screenshot shows the Zapier interface for setting up a new Zap. The left sidebar contains a '1. TRIGGER' section with 'New Lead' selected, and a '2. ACTION' section with 'Set up this step' selected. The main area is titled 'Select You've Got Leads Account' and features a search bar and a list of accounts. The account 'Vista Ridge of Wildwood' is highlighted with a blue selection bar, and its 'Test' button is enclosed in a black rectangular box. A black arrow points from the left towards the 'Test' button. At the bottom right, there is a 'Save + Continue' button.

Dashboard -- Choose Account or View Task History

zapier

BY INVITE

Select You've Got Leads Account

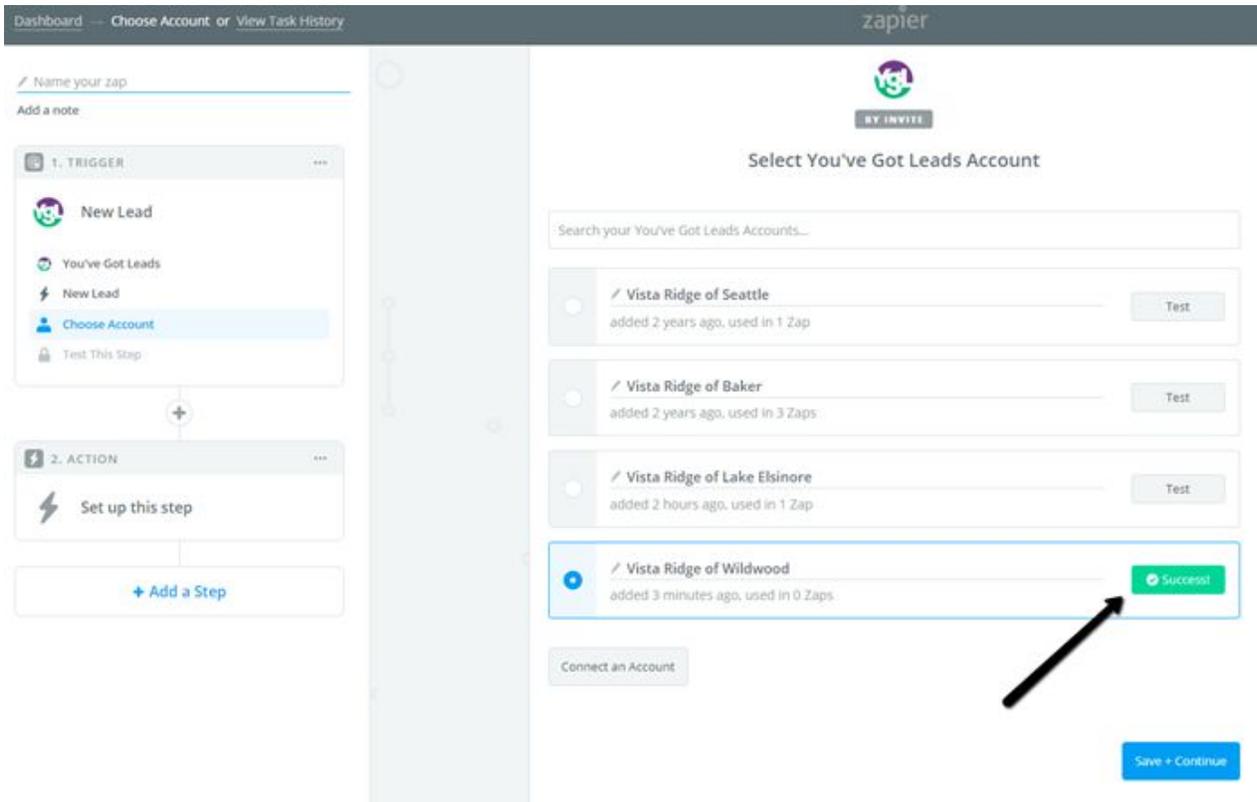
Search your You've Got Leads Accounts...

- Vista Ridge of Seattle
added 2 years ago, used in 1 Zap Test
- Vista Ridge of Baker
added 2 years ago, used in 3 Zaps Test
- Vista Ridge of Lake Elsinore
added 2 hours ago, used in 1 Zap Test
- Vista Ridge of Wildwood
added 30 seconds ago, used in 0 Zaps Test

Connect an Account

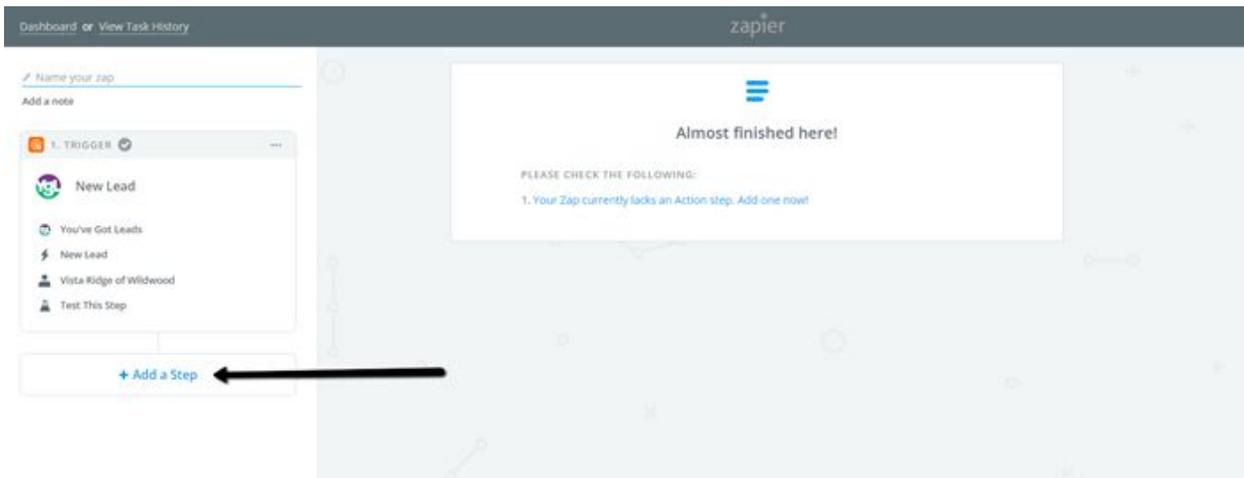
Save + Continue

Screenshot 7.



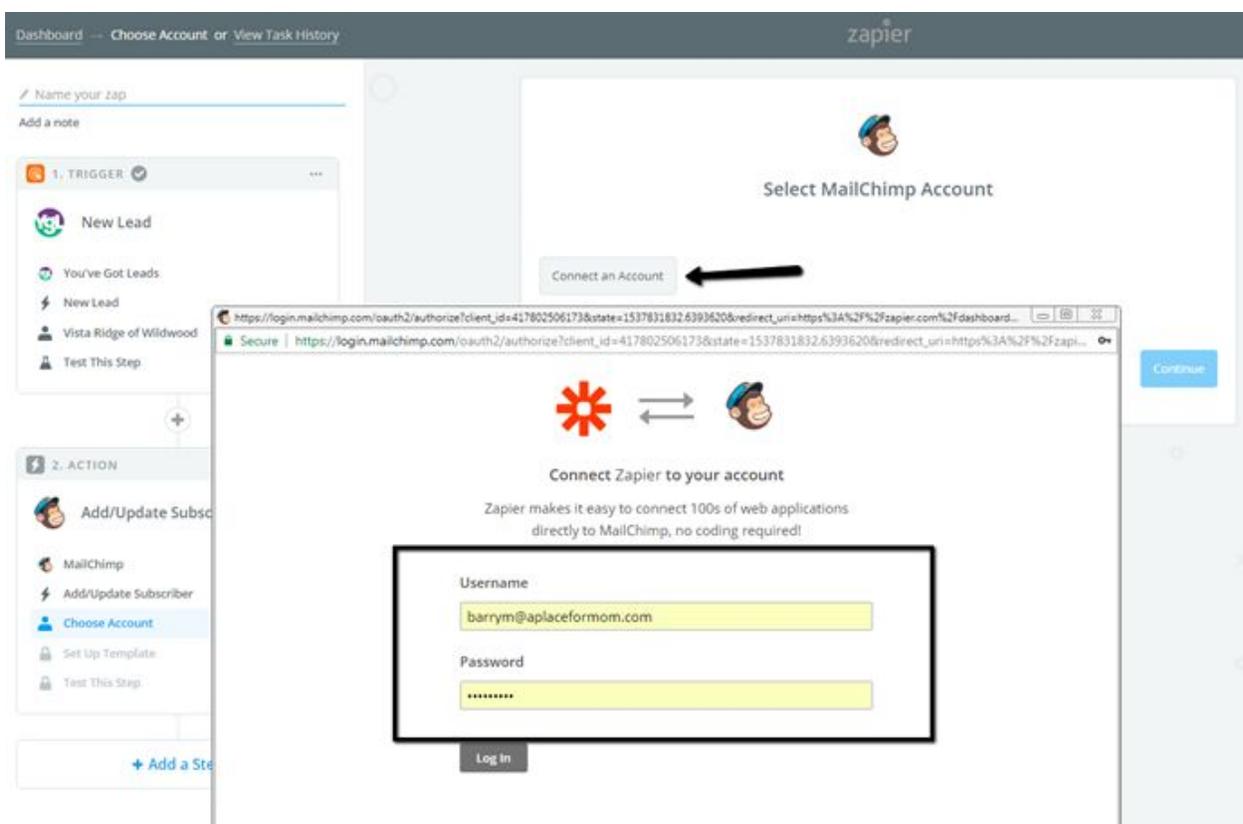
9. After you've successfully entered the API key and tested you'll need to + Add a Step, (see screenshot 8.)

Screenshot 8.



10. This next step is called an Action Step and the app you choose will be your **'Action App'** (such as Mailchimp). And then connect account.

Screenshot 9.



11. Once you've logged in to Mailchimp (or a different Action App) choose save and continue (note, you may choose 'Test' to ensure it is working property).

Screenshot 10.

The screenshot displays the Zapier dashboard interface. At the top, there is a navigation bar with "Dashboard" and links for "Choose Account" and "View Task History". The Zapier logo is in the top right corner. On the left side, there is a sidebar for configuring a Zap. It starts with a field to "Name your zap" and an "Add a note" section. Below this, the Zap is divided into two sections: "1. TRIGGER" and "2. ACTION".

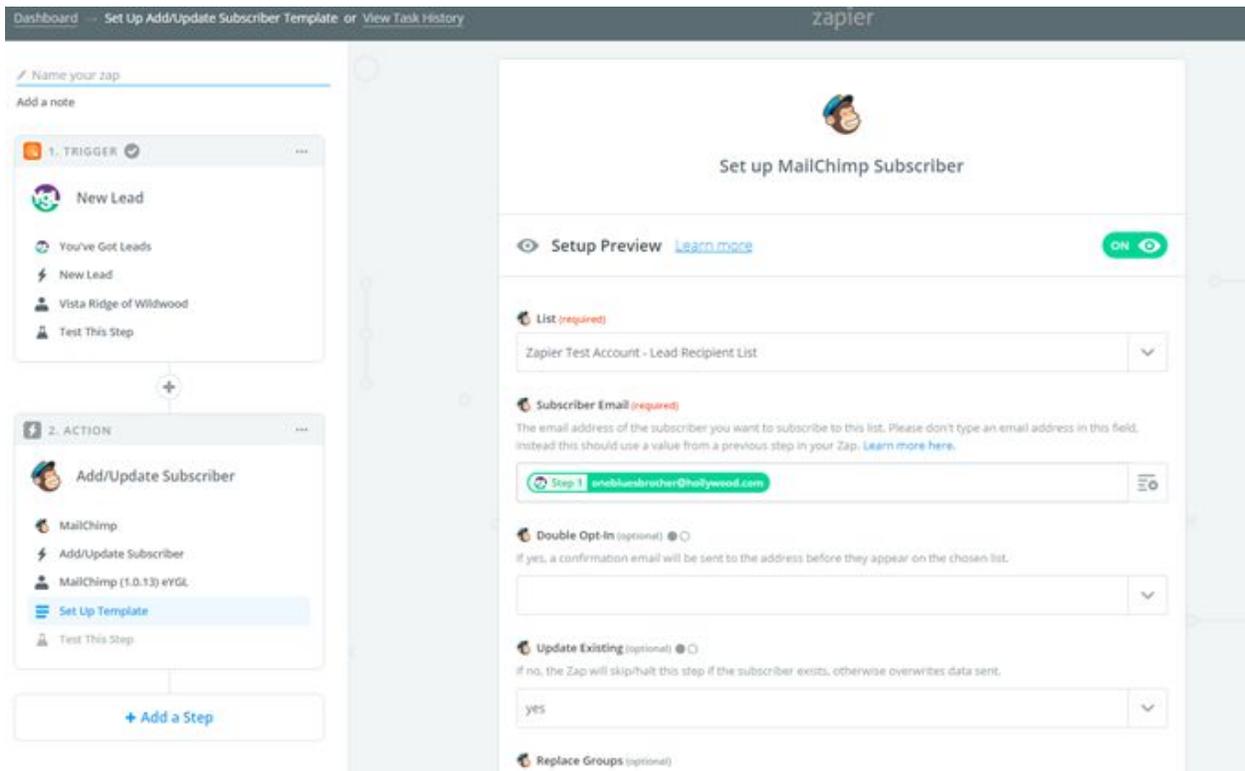
The "1. TRIGGER" section is titled "New Lead" and includes several options: "You've Got Leads", "New Lead", "Vista Ridge of Wildwood", and "Test This Step". A plus sign below this section indicates that more triggers can be added.

The "2. ACTION" section is titled "Add/Update Subscriber" and includes options: "MailChimp", "Add/Update Subscriber", "Choose Account" (which is highlighted in blue), "Set Up Template", and "Test This Step".

The main workspace on the right is titled "Select MailChimp Account". It features the MailChimp logo and a search bar containing "MailChimp (1.0.13) eYGL" with a "Test" button next to it. Below the search bar, there is a "Connect an Account" button. At the bottom right of the workspace, there is a "Save + Continue" button.

12. Then choose your existing recipient's list from Mailchimp and the subscriber email

Screenshot 11.



13. Once you've completed the required fields in step 12, then test the subscriber and you should receive a Test was successful notification, like screenshot 12.

Screenshot 12.

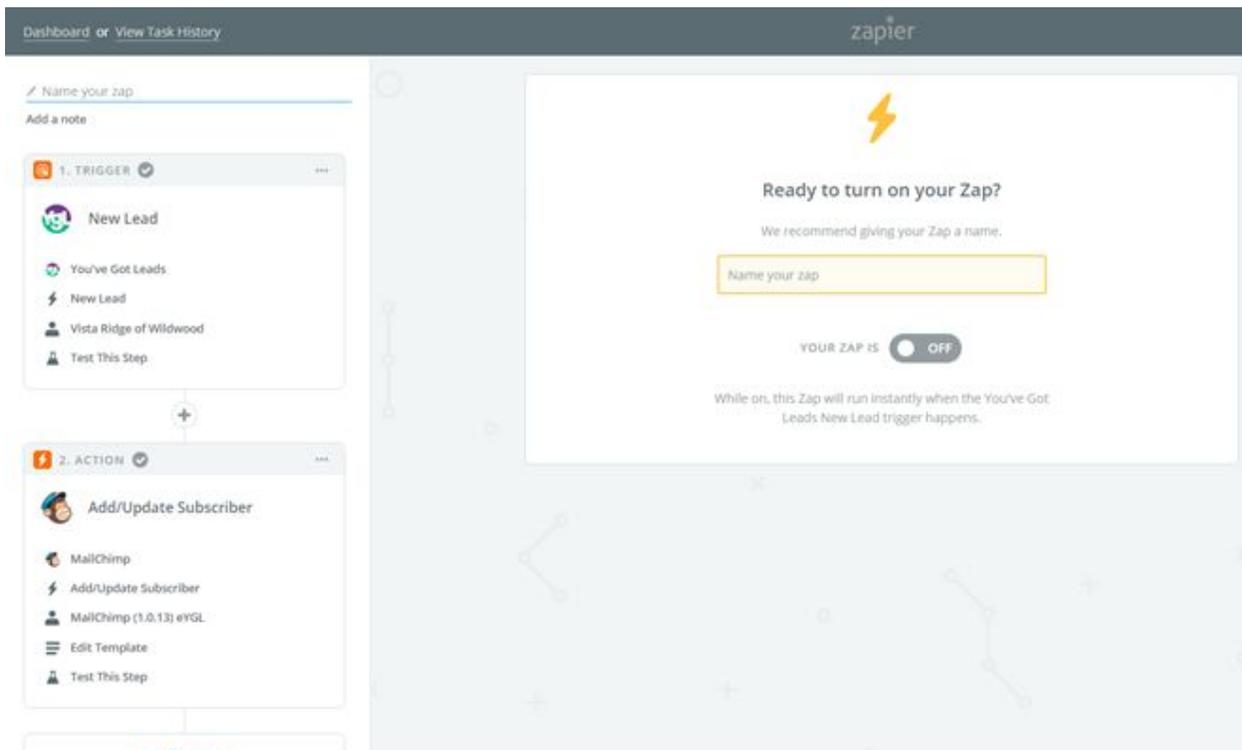
The screenshot shows the Zapier interface during a successful test. The top navigation bar includes 'Dashboard', 'Test This Step', and 'View Task History'. The main workspace is divided into two panels. The left panel shows a workflow with two steps: '1. TRIGGER' (New Lead) and '2. ACTION' (Add/Update Subscriber). The right panel displays a success message: 'Test was successful! We'll use this as a sample for setting up the rest of your Zap.' Below this is a green notification bar: 'A Test subscriber was sent to MailChimp just now.' A 'SAMPLE FROM MAILCHIMP:' section shows a search bar and a list of fields with their values:

Field	Value
timestamp_opt	2018-09-24T23:38:12+00:00
vip	false
email_client	
id	656101d8ec0b4ef9a93656333e030b00
stats	
avg_click_rate	0
avg_open_rate	0
unique_email_id	a5782acfb8c
tags_count	0
member_rating	2

At the bottom of the right panel, there are buttons for 'Re-test This Step', 'Add a Step', and 'Finish'.

14. Once you click Finish you will be ready to Name your zap and turn in 'on'!

Screenshot 13.



15. Once you've activated your Zap, you will start to see new Leads that are entered into your YGL account, be automatically entered into the Mailchimp Subscribers list!

Screenshot 14.

